



MR RAYMOND G MORRISON
40 TOLEDO CCT
PORT KENNEDY WA 6172

Our reference: 7160111553075

Phone: **13 10 20**

TFN: 868 070 937

26 June 2025

We have approved a compassionate release of superannuation

Dear RAYMOND,

We're writing to you about your application for a compassionate release of super. This is a notice of the decision made by the Regulator determining whether you've met a condition of release.

After careful consideration, we've determined that you are eligible for a compassionate release of your super benefits.

Release amount

You applied for	\$ 11,814.00
We've approved a release of	\$ 11,814.00

We've approved the release of your benefits from the super provider(s) shown below:

THE TRUSTEE FOR RETAIL EMPLOYEES SUPERANNUATION TRUST	\$ 11,814.00
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The above amount(s) can only be released by your super provider(s) as one lump sum payment. The amount released by your Super Fund may be less than what has been approved depending on your available super balance.

We have also approved an additional amount for release from your remaining super balance to cover any pay as you go (PAYG) withholding tax that may be required in accordance with tax law. Your super provider(s) will pay this amount to us on your behalf.

If you have an amount of tax withheld, your super provider(s) should give you a PAYG payment summary within 14 days of making the lump sum payment to you.

The payment summary will assist you when including any assessable amount and tax withheld in your income.

Need help?

If you have any questions or need help, phone us on **13 10 20** between 8.00am and 6.00pm, Monday to Friday.

If you phone

Remember to have your tax file number with you when you phone. It will also be helpful if you can tell us the 'Our reference' number at the top of this letter.

Find out more

For more information about releasing super on compassionate grounds and how tax applies, visit our website at ato.gov.au/compassionate_release_of_super

For information on our commitments to you and what we ask of you, go to ato.gov.au/atocharter

What you need to do

Contact your super provider(s) to arrange release of your benefits. You will need to provide them with a copy of this letter.

Yours sincerely,

David Allen

Second Commissioner of Taxation